BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota $15,769,418 Sanitary Sewer System Revenue Bond, Series 2005A and Series 2005NPS

3. Date of Issue:

May 20, 2005

4. Purpose of Issue:

Series A: 1) Construction of Gravity Sewer lines and Force Mains, 2) construction of a lift Station, and 3) construction of a Screening Facility at the Water Reclamation Plant.

Series NPS: Construction of non-point source projects along the Big Sioux River and its tributaries as established in the Project Implementation Plan.

5. Type of Bond:

Sanitary Sewer System Revenue Bond

6. Principal Amount and Denomination of Bond:

$12,500,000 Series A; $3,269,418 Series NPS

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. Amortization Schedule:

Twenty (20) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.25% Total Aggregate Interest cost: $3,057,267

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This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 20th day of May, 2005.

By _____
City Clerk